

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-A**

For Registration of Certain Classes of Securities  
Pursuant to Section 12(b) or 12(g) of the  
Securities Exchange Act of 1934

HEARTBEAM, INC.

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of  
incorporation or organization)

2118 Walsh Avenue, Suite 210  
Santa Clara, CA

(Address of principal executive offices)

**47-4881450**

(I.R.S. Employer  
Identification No.)

95050

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of each class to be so registered**

Common Stock, \$0.0001 par value

Warrants, each whole Warrant exercisable for one Common Stock at an exercise  
price of \$ [    ] per share

**Name of each exchange on which each class is to be registered**

The Nasdaq Stock Market LLC

The Nasdaq Stock Market LLC

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box. ☒

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box. ☐

If this Form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box. ☐

Securities Act registration statement or Regulation A offering statement file number to which this form relates: 333-259358

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**Item 1.    Description of the Registrant's Securities to be Registered.**

The description of the common stock, par value \$0.0001 per share, of HeartBeam, Inc. (the "Registrant"), under the section captioned "Description of Capital Stock" in the prospectus included in the Registrant's registration statement on [Form S-1](#) (File No. 333-259358) (the "Registration Statement"), initially filed with the Securities and Exchange Commission on September 7, 2021, as subsequently amended by any amendments to such Registration Statement and by any form of prospectus filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, in connection with such Registration Statement, is incorporated herein by reference.

**Item 2.    Exhibits.**

In accordance with the Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on The Nasdaq Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Exchange Act.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date:    November 10, 2021

**HEARTBEAM, INC.**

By:    /s/ Branislav Vajdic

Name:    Branislav Vajdic

Title:    Chief Executive Officer

